Name of the Issue: International Gemological Institute Limited

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	42,250.00*

**Source: Prospectus dated December 17, 2024*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 35.50*

** excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment dated December 18, 2024

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	17.58
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	14.98
(iii) at the end of 1st FY (December 31, 2024)	14.98
(iv) at the end of 2nd FY (March 31, 2026)#	14.98
(v) at the end of 3rd FY (March 31, 2027)*	Not Available

***Basis of Allotment (excluding pre-issue QIB holding)*

#Company pursuant to stock exchange intimation has changed the reporting period from CY to FY i.e. January 1, 2025 to March 31, 2026

**Will be updated in due course as as reporting for the relevant fiscal year has not been completed.*

6 Financials of the issuer

(Rs. Millions)

Parameters	1st FY (December 31, 2024)	2nd FY (March 31, 2026)#	3rd FY (March 31, 2027)*
Income from operations	10,531.60	15,976.50	Not Available
Net Profit/(Loss) for the period	4,272.90	7,111.97	Not Available
Paid-up equity share capital	864.32	864.32	Not Available
Reserves excluding revaluation reserves	9,763.17	14,015.64	Not Available

#Company pursuant to stock exchange intimation has changed the reporting period from CY to FY i.e. January 1, 2025 to March 31, 2026

**Will be updated in due course as as reporting for the relevant fiscal year has not been completed.*

Note: Based on consolidated financials

All the above information is updated till Nov 15 , 2026 unless indicated otherwise

7 Trading Status

The equity shares of International Gemological Institute Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (December 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)#	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

#Company pursuant to stock exchange intimation has changed the reporting period from CY to FY i.e. January 1, 2025 to March 31, 2026

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (December 31, 2024)	No change	No change
(ii) at the end of 2nd FY (March 31, 2026)#	Anoop Mehta	Appointed
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

#Company pursuant to stock exchange intimation has changed the reporting period from CY to FY i.e. January 1, 2025 to March 31, 2026

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Estimated Depoyment December 31, 2024
Payment of the purchase consideration for the acquisition of the IGI Belgium Group and IGI Netherlands Group from our Promoter	13,000.00	13,000.00
General corporate purposes	1,097.40	1,097.40
Total	14,097.40	14,097.40

All the above information is updated till Nov 15 , 2026 unless indicated otherwise

(ii) Actual utilization *(Rs. Million)*

Particulars	Amount which will be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Pending Utilisation
Pre-payment, in full or in part, of borrowings availed by our Subsidiaries	13,000.00	13,000.00	-
General corporate purposes	1,097.40	1,097.40	-
Total	14,097.40	14,097.40	-

Source: Stock Exchange Filings

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	417*
Listing Date	20-Dec-24

**The Offer price for Eligible Employees was finalized at Rs. 378 per Equity Share (after considering a discount of Rs.39 per Equity Share to the Offer Price*

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st December, 2024)		
				Closing price	High	Low
Market Price	471.15	518.10	327.80	543.50	611.00	459.00
Nifty*	23,587.50	23,203.20	22,907.60	23,644.80	24,065.80	23,460.45

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)[2]			As at the end of the 3rd FY after the listing of the issue (31st March, 2027)[1]		
	Closing price	High	Low	Closing price	High	Low
Market Price	316.60	442.00	287.00	Not Available	Not Available	Not Available
Nifty*	28,363.60	34,549.75	28,282.90	Not Available	Not Available	Not Available

** Being index of NSE, the designated stock exchange*

[1] The pricing data is not disclosed as the relevant fiscal years have not been completed

[2] Company pursuant to stock exchange intimation has changed the reporting period from CY to FY i.e. January 1, 2025 to March 31, 2026

All the above information is updated till Nov 15 , 2026 unless indicated otherwise

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (December 31, 2024)	At the end of 2nd FY (March 31, 2026)#	At the end of 3rd FY (March 31, 2027)**
EPS (Basic)	***Company***					
	Consolidated	2	8.18	10.74	16.46	Not Available
	Peer Group:					
	Industry Avg			***Not Applicable***		
P/E	***Company***					
	Consolidated	2	50.98	50.61	19.23	Not Available
	Peer Group:					
	Industry Avg			***Not Applicable***		
RoNW (%)	***Company***					
	Consolidated	2	76.58	40.21	47.84	Not Available
	Peer Group:					
	Industry Avg			***Not Applicable***		
NAV per share	***Company***					
	Consolidated	2	12.83	24.59	34.43	Not Available
	Peer Group:					
	Industry Avg			***Not Applicable***		

Notes

** Sourced from Prospectus dated December 17, 2024.*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

#Company pursuant to stock exchange intimation has changed the reporting period from CY to FY i.e. January 1, 2025 to March 31, 2026

14 Any other material information

Particulars	Date
Change in the financial year of the Company	December 22, 2025
Acquisition announced by the Company	January 31, 2026
Completion/update concerning the acquisition of AGL	February 15, 2026
Incorporation of an entity in Saudi Arabia	February 17, 2026
Change in the Company's name from International Gemmological Institute (India) Limited to International Gemological Institute Limited	April 7, 2026
Incorporation of a subsidiary in Dubai, UAE	May 29, 2026
Regulatory approval relating to IGI Botswana	August 31, 2026
Acquisition relating to the Botswana operations	September 8, 2026
Clarification on movement in the volume of security across Exchanges in the recent past	September 9, 2026
ESG rating received by the Company	October 16, 2026
Monitoring Agency Report	October 21, 2026
Close to Close price movement was greater than 25% in previous 1 month	November, 2026

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com

All the above information is updated till Nov 15 , 2026 unless indicated otherwise